

November 12, 2025

National Stock Exchange of India Limited, Listing Compliance Department Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East) Mumbai – 400 051 Scrip Symbol: GALAXYSURF	BSE Limited, Listing Department, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001 Scrip Code: 540935
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Sub: Press release on the unaudited financial results for quarter and half year ended September 30, 2025.

Ref: Regulation 30 (2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/ Madam,

We are enclosing press release on the unaudited financial results for the quarter and half year ended September 30, 2025.

The information is also hosted in announcement section on the website of the Company at www.galaxysurfactants.com.

We request you to take the same on record.

Yours faithfully,
For **Galaxy Surfactants Limited**

Niranjan Ketkar
Company Secretary

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Investors Release

Galaxy Surfactants Limited

Q2 & H1FY26 Consolidated Performance:

Total Revenue
₹ 2,621.1 cr

EBITDA
₹ 251.4 cr

PAT
₹ 146.0 cr

Mumbai, 12th November 2025:

Galaxy Surfactants Limited, a leading manufacturer of performance surfactants and specialty care products with over 215+ product grades used in the Home and Personal Care industry, has announced its financial results for the quarter, and half year ended 30th September 2025.

Commenting on the performance Mr. K. Natarajan, Managing Director, Galaxy Surfactants Limited,

“Q2FY26 volumes remained broadly flat on both YoY and QoQ basis, reflecting short-term turbulence across markets. Specialty segment delivered strong double-digit growth, offsetting a higher single-digit decline in the Performance segment.

India’s domestic performance faced temporary headwinds, with volumes flat YoY and QoQ. The GST rate reduction on FMCG products triggered inventory recalibration by large players while elevated feedstock prices led reformulation by some customers, also contributing to a volume drop in the Performance segment. Despite this, Non-Tier 1 customers posted robust growth YoY and QoQ, cushioning the softness among Tier-1 customers. We remain confident that GST reforms will unlock medium-term consumption upside.

In AMET, volumes declined modestly—single digit QoQ and higher single digit YoY—driven by Tier-1 share erosion in Egypt amid intensified local competition.

The Rest-of-World segment sustained its growth trajectory, led by LATAM and APAC with double-digit YoY gains across both Performance and Specialty segments. North America faced pressure from reciprocal tariffs impacting specialty care margins, particularly in the masstige segment, though prestige products from Tri-K continued to perform well.

Supply-side conditions showed mixed trends. Freight costs eased, but shipment delays persisted due to port congestion and blank sailings. Raw material availability improved slightly, yet feedstock prices remained elevated, driven by lower-than-expected Palm Kernel Oil output.

As we navigate through a challenging environment and work to strengthen our market position, sharpening our strategic focus will be critical. This includes implementing tactical adjustments, enhancing operational agility, and fortifying our portfolio to ensure resilience and sustained relevance in an evolving market landscape.”

Investors Release

Performance Highlights

Particulars (Rs. In Crores)	Q2FY26	Q2FY25	Y-o-Y	H1FY26	H1FY25	Y-o-Y
Total Revenue	1,332.0	1,071.7	24.3%	2,621.1	2,051.1	27.8%
EBITDA	116.3	136.3	-14.7%	251.4	265.8	-5.4%
EBITDA Margin	8.7%	12.7%		9.6%	13.0%	
PAT	66.5	84.7	-21.5%	146.0	164.4	-11.2%
PAT Margin	5.0%	7.9%		5.6%	8.0%	
EPS	18.75*	23.90*		41.17*	46.38*	

*Not Annualised

Particulars	Sales volume summary for H1FY26
India	Low single digit growth on YoY
AMET	Mid single digit decline on YoY
ROW	High single digit growth on YoY

H1FY26 Performance

- **Performance Surfactant Revenue:** ₹ 1,681.4 cr
- **Specialty Care Revenue:** ₹ 939.7 cr
- **Overall Volume growth remains Low Single digit on YoY**

About Galaxy Surfactants Limited:

Incorporated in 1986, Galaxy Surfactants Ltd is a leading manufacturer of Performance Surfactants and Specialty Care products with over 215 product grades. These products are used in consumer-centric Home and Personal care products like hair care, oral care, skincare, cosmetics, soap, shampoo, lotion, detergent, cleaning products etc.

Preferred suppliers to leading MNC's, Regional and Local FMCG brands. Our key customers include Unilever, Reckitt Benckiser, P&G, L'OREAL, Himalaya, Colgate Palmolive, CavinKare etc.

Company has its manufacturing facilities located in India (5), Egypt (1) and USA (1).

For more information about the company, please visit our website www.galaxysurfactants.com

Investors Release

Safe Harbor:

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

For further details please contact:

Company	Investor Relations Advisors
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